Generating Receipts from Hero

HOW A CAREGIVER CAN PRINT A TAX DONATION RECEIPT

1. The caregiver will log into Hero via a web browser

2. The caregiver will select **FINANCE** from the menu to view the statement of the students they have finance access to view

3. The caregiver will click **VIEW ALL PAYMENTS**

Finance Filter by:									
					FULL STATEMENT UNPAIL	LINE ITEMS			
VIEW ALL PAYMENTS			2020 ONLY						
	Learner	ID	Date ↑	Name	Description	Debit	Credit	Balance	Pay Online

4. The caregiver will click **VIEW DONATION RECEIPTS**.

	Finance: Payments						
← BACK TO STATEMENT	FULL RECEIPT (2020) VIEW DONATION PAYMENTS						

5. The caregiver will click the **Tax Receipt** button for the year they require. This will download as a protected (uneditable) Word document.

	Finance: Donati	ion Payments	
← BACK TO STATEMENT	🖶 TAX RECEIPT (2019/2020)	TAX RECEIPT (2020/2021) VIEW ALL PAYMENTS	

You can also produce a full receipt of all payments including Fees/ Non-donations.

HOW A CAREGIVER CAN PRINT A FULL YEAR'S RECEIPT

1. The caregiver will log into Hero using their personal email

2. The caregiver will select **FINANCE** from the menu to view the statement of the students they have finance access to view

3. The caregiver will click **VIEW ALL PAYMENTS**

Finance Filter by:								
				FULL STATEMENT UNPA	ID LINE ITEMS			
VIEW ALL PAYN	MENTS			2020 ONLY	·			
Learner	ID	Date ↑	Name	Description	n Debit	Credit	Balance	Pay Online

4. The caregiver will click the **Full Receipt** button for the year they require. This will download as a protected (uneditable) Word document.

